



FTI Consulting  
3 Times Square  
11th Floor  
New York, NY 10036  
212.247.1010 telephone  
212.841.9350 fax  
[www.fticonsulting.com](http://www.fticonsulting.com)

July 20, 2010

VIA FIRST CLASS MAIL

Rock & Republic Enterprises, Inc.  
3523 Eastham Drive  
Culver City, CA 90232

Attention: Cheryl Moorman

Re: Rock & Republic Enterprises, et al. (the "Debtors")

Dear Ms. Moorman,

In accordance with the Order Pursuant to Bankruptcy Code Sections 105(a) and 331 establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered by the Honorable Arthur J. Gonzalez on April 29, 2010, annexed herewith is the billing statement of FTI Consulting, Inc. ("FTI") for the period from June 1, 2010 through June 30, 2010. As reflected in the billing statement, FTI requests \$58,251.00 compensation for professional services rendered and \$146.69 in expense reimbursements. If no objections are received within fifteen days of the submission of this billing statement, our bill should be promptly paid in the amount of **\$46,747.49** consisting of: (a) advisory fees in the amount of \$46,600.80, equivalent to eighty percent (80%) of the requested fees; and (b) \$146.69 in expenses.

To assist the parties in interest in reviewing our billing statement, we have annexed a fee summary and a disbursement summary. Should you have any comments or questions, please feel free to contact me at 212-841-9369.

Very truly yours,

A handwritten signature in black ink, appearing to read 'SS'.

Steven Simms  
Senior Managing Director

Encl.  
Service List

### **Service List**

Rock & Republic Enterprises, Inc.  
3523 Eastham Drive  
Culver City, CA 90232  
Attn: Cheryl Moorman

Todtman, Nachamie, Spizz & Johns, P.C.  
425 Park Avenue  
New York, NY 10022  
Attn: Arthur Goldstein, Esq. and Alex Spizz, Esq.

---

Arent Fox LLP  
1675 Broadway  
New York, NY 10019  
Attn: Schuyler G. Carroll

Office of the United States Trustee  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004  
Attn: Richard C. Morrissey, Esq.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

ROCK & REPUBLIC ENTERPRISES, INC., *et al.*,

Debtors.

Chapter 11

Case No. 10-17728 (AJG)

(Jointly Administered)

**SECOND STATEMENT SUBMITTED IN COMPLIANCE WITH ORDER PURSUANT TO 11  
U.S.C. §§ 105(a) AND 331 ESTABLISHING PROCEDURES FOR INTERIM MONTHLY  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS  
FOR THE PERIOD JUNE 1, 2010 THROUGH JUNE 30, 2010**

The statement of FTI Consulting, Inc. (“FTI”) as financial advisor to the Official Committee of Unsecured Creditors of Rock & Republic Enterprises, Inc. (“R&R”) and Triple R., Inc. (“TR”), debtors and debtors in possession, (collectively, the “Debtors”) in accordance with the Order Pursuant to sections 105(a) and 331, of title 11, United States Code establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (the “Order”) entered by the Honorable Arthur J. Gonzalez, United States Bankruptcy Judge, in room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY, on April 29, 2010, does respectfully represent and allege as follows:

1. The fees and disbursements recorded during the period from June 1, 2010 through and including June 30, 2010 (the “Second Period”) amount to:

Fees Incurred for Second Period	\$58,251.00
Fees Requested for Second Period (80% Fees Incurred)	46,600.80
Fees	\$46,600.80
Disbursements	<u>146.69</u>
<b>TOTAL</b>	<b>\$46,747.49</b>

As stated in the FTI Retention Application, FTI has agreed to seek compensation on an hourly basis, plus reimbursement of actual and necessary expenses for the Second Period. Total fees for the Second Period based on actual billing rates were \$58,251.00 for a total of 92.3 hours incurred. FTI seeks 80% of the requested fees in the amount of \$46,600.80 and 100% of expenses in the amount of \$146.69 for the Second Period.

2. The professionals providing services and the aggregate hours spent by each professional during the Second Period are set forth in the schedule annexed hereto as Exhibit "A."

3. A summary of services rendered and time charges under each service category during the Second Period are set forth in the schedule annexed hereto as Exhibit "B."

4. Detailed time entry by services rendered during the Second Period is set forth in the schedule annexed hereto as Exhibit "C."

5. A summary of disbursements by category is set forth in the schedule annexed hereto as Exhibit "D".

6. A detailed breakdown of the expenses is in the schedule annexed hereto as Exhibit "E."

7. The professionals at FTI record all of their time expended in connection with this engagement in increments of tenths (1/10) of an hour. The time recorded to matters is thereafter billed at the prevailing hourly rates. Disbursements, as they are recorded in FTI's computer records, are thereafter generally billed to each client as applicable. The disbursements in this Fee Statement conform with the limits as set forth in the Administrative Orders of the United States Bankruptcy Court for the Southern District of New York dated August 10, 1991 and August 19, 1995.

Dated: New York, New York  
July 20, 2010

FTI CONSULTING, INC.  
Financial Advisors to the Official Committee of Unsecured  
Creditors of Rock & Republic Enterprises, Inc., *et al.*

By:



Steven Simms  
Senior Managing Director  
Three Times Square  
New York, New York 10036  
(212) 841-9369

**\*\* The fees and disbursements requested in this Fee Statement shall be authorized to be paid to the requesting party by the Debtor without further Notice and without a hearing unless, within fifteen (15) days after service of this Fee Statement, an objection is filed with the Clerk of the Bankruptcy Court and served upon FTI Consulting Inc. and those parties identified in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals**

Check and wire transfer instructions are as follows:

**By Check Remit to:**  
FTI Restructuring  
PO Box 631916  
Baltimore, MD 21263-1916

**By Wire Transfer Remit to:**  
ABA # 026009593  
Bank of America  
FTI Consulting, Inc.  
Account #003939577164  
Tax ID #22-3026953

Project No. 423829.0001

**EXHIBIT A**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Simms, Steven	Senior Managing Director	\$885	12.1	\$10,708.50
Cordasco, Michael	Managing Director	725	41.7	30,232.50
Schondelmeier, Kathryn	Senior Consultant	515	29.0	14,935.00
Hellmund-Mora, Marili	Associate	250	9.5	2,375.00
<b>TOTAL</b>			<b>92.3</b>	<b>\$58,251.00</b>

**EXHIBIT B**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	3.7	\$2,682.50
2	Cash & Liquidity Analysis	8.0	4,771.00
5	Real Estate Issues	1.1	797.50
6	Asset Sales	36.9	25,477.50
7	Analysis of Business Plan	4.6	2,963.00
13	Analysis of Other Miscellaneous Motions	3.2	2,400.00
14	Analysis of Claims/Liab Subject to Compromise	8.8	5,519.00
19	Case Management	1.8	1,305.00
21	General Mtgs with UCC & UCC Counsel	10.8	7,589.00
22	Meetings with Other Parties	0.3	217.50
24	Preparation of Fee Application	13.1	4,529.00
<b>TOTAL</b>		<b>92.3</b>	<b>\$58,251.00</b>

**EXHIBIT A**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Simms, Steven	Senior Managing Director	\$885	12.1	\$10,708.50
Cordasco, Michael	Managing Director	725	41.7	30,232.50
Schondelmeier, Kathryn	Senior Consultant	515	29.0	14,935.00
Hellmund-Mora, Marili	Associate	250	9.5	2,375.00
<b>TOTAL</b>			<b>92.3</b>	<b>\$58,251.00</b>

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
1	6/1/2010	Cordasco, Michael	0.5	Participate in call with Debtor re: April results.
1	6/3/2010	Cordasco, Michael	0.2	Review organizational chart re: audit / tax.
1	6/7/2010	Cordasco, Michael	0.4	Review dataroom contents.
1	6/14/2010	Cordasco, Michael	0.4	Participate in call with Debtors re: Reduction in Force (RIF).
1	6/14/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: RIF/vendor impact.
1	6/16/2010	Cordasco, Michael	0.6	Review due diligence response from Debtors.
1	6/22/2010	Cordasco, Michael	0.2	Coordinate with Debtors re: outstanding request list.
1	6/25/2010	Cordasco, Michael	0.5	Review dataroom contents.
1	6/25/2010	Cordasco, Michael	0.4	Review May results.
<b>Total Task Code No. 1</b>			<b>3.7</b>	
2	6/3/2010	Cordasco, Michael	0.6	Participate in call with Debtors re: cash.
2	6/8/2010	Schondelmeier, Kathryn	1.1	Review actuals for two weeks ended June 4th and draft questions for Company.
2	6/9/2010	Cordasco, Michael	0.4	Review budget to actual cash flows.
2	6/9/2010	Cordasco, Michael	0.9	Participate in call with Debtors re: cash.
2	6/9/2010	Schondelmeier, Kathryn	0.6	Participate in call with Debtor re: actual results and liquidity.
2	6/10/2010	Schondelmeier, Kathryn	1.5	Prepare presentation summarizing overall liquidity.
2	6/14/2010	Cordasco, Michael	0.4	Participate in call with Debtors re: weekly cash flows.
2	6/14/2010	Schondelmeier, Kathryn	1.2	Prepare report on cash flow actuals and liquidity.
2	6/15/2010	Cordasco, Michael	0.5	Review updated cash flow analysis.
2	6/15/2010	Schondelmeier, Kathryn	0.5	Update variance analysis to include actuals for week ended June 11th.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
2	6/24/2010	Cordasco, Michael	0.3	Participate in call with Debtor re: cash/May performance.
		<b>Total Task Code No. 2</b>	<b>8.0</b>	
5	6/17/2010	Cordasco, Michael	0.3	Review potential damages from lease rejections.
5	6/17/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: lease rejection costs/update.
5	6/17/2010	Cordasco, Michael	0.3	Review status lease rejection discovery trial timeline.
5	6/30/2010	Cordasco, Michael	0.2	Review lease extension motion.
		<b>Total Task Code No. 5</b>	<b>1.1</b>	
6	6/2/2010	Schondelmeier, Kathryn	0.6	Review latest letter of intent.
6	6/3/2010	Cordasco, Michael	0.3	Correspond with Debtors re: sale status.
6	6/5/2010	Cordasco, Michael	0.9	Participate in call with Atlas re: status update.
6	6/5/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: follow up to Atlas call on sale.
6	6/5/2010	Simms, Steven	0.9	Participate in call with Debtors advisors re: sale process update and timeline.
6	6/5/2010	Schondelmeier, Kathryn	0.9	Participate in call with Debtors advisors re: sale process status update.
6	6/5/2010	Simms, Steven	0.2	Participate in call with Counsel re: sale and related items.
6	6/7/2010	Simms, Steven	0.3	Review LOI for discussion with the Committee.
6	6/8/2010	Cordasco, Michael	0.5	Review updated purchaser term sheet.
6	6/8/2010	Schondelmeier, Kathryn	0.8	Update comparison of letters of intent with revised deal.
6	6/8/2010	Schondelmeier, Kathryn	0.5	Update the comparison of letters of intent with additional offer.
6	6/8/2010	Schondelmeier, Kathryn	0.7	Review latest letters of intent.
6	6/8/2010	Simms, Steven	1.0	Participate in call with Counsel re: LOI update.
6	6/8/2010	Schondelmeier, Kathryn	1.0	Participate in Committee call on sale update.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
6	6/8/2010	Simms, Steven	0.1	Review LOI from interested buyer.
6	6/9/2010	Cordasco, Michael	0.3	Review LOI from purchaser.
6	6/9/2010	Cordasco, Michael	0.3	Review draft LOI summary.
6	6/10/2010	Cordasco, Michael	1.0	Participate in call with Debtor re: financing proposals.
6	6/10/2010	Simms, Steven	0.7	Participate in call with Debtor re: proposals received and next steps.
6	6/10/2010	Schondelmeier, Kathryn	1.0	Participate in call with Debtors and advisors re: various purchase proposals.
6	6/10/2010	Cordasco, Michael	0.5	Participate in call with Counsel in preparation for call with Debtor re: purchase proposals.
6	6/10/2010	Simms, Steven	0.3	Participate in call with Counsel re: various proposals.
6	6/10/2010	Schondelmeier, Kathryn	0.3	Participate in call with Counsel re: various purchase proposals.
6	6/11/2010	Simms, Steven	0.3	Participate in call with Debtor re: sale process and timing.
6	6/11/2010	Simms, Steven	0.2	Participate in call with Counsel re: sale process and timing.
6	6/11/2010	Simms, Steven	0.2	Participate in call with Counsel re: potential buyer.
6	6/11/2010	Cordasco, Michael	0.7	Participate in call with Debtors re: sale process timing.
6	6/14/2010	Simms, Steven	0.1	Correspond re: proposed sale timeline.
6	6/14/2010	Schondelmeier, Kathryn	1.3	Prepare summary of various asset sale proposals for presentation to Committee.
6	6/14/2010	Cordasco, Michael	1.2	Review and update sale proposal section of the Committee report.
6	6/14/2010	Cordasco, Michael	0.4	Prepare the sale process and recommendation section of the Committee report.
6	6/14/2010	Cordasco, Michael	0.5	Review and revise Committee report on sale offers and recommendations.
6	6/14/2010	Schondelmeier, Kathryn	1.6	Review and update report for Committee on liquidity, claims and asset sale proposals.
6	6/15/2010	Schondelmeier, Kathryn	2.2	Update asset sale proposal section of presentation to Committee.
6	6/15/2010	Cordasco, Michael	0.4	Review and update sale process section of the Committee report.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
6	6/15/2010	Cordasco, Michael	0.4	Review and revise Committee report on sale offers and related issues.
6	6/15/2010	Cordasco, Michael	0.5	Participate in call with Counsel in preparation for the Committee call regarding sales process.
6	6/15/2010	Cordasco, Michael	1.1	Participate in call with the Committee re: sale process.
6	6/15/2010	Simms, Steven	0.4	Participate in call with Counsel re: sale process.
6	6/15/2010	Simms, Steven	0.6	Review and revise Committee report on sale offers and related issues.
6	6/15/2010	Simms, Steven	0.9	Participate in call with Committee re: bids and sale process.
6	6/15/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: response to Debtors on sale.
6	6/16/2010	Cordasco, Michael	0.7	Participate in call with Debtors re: financing offer.
6	6/16/2010	Simms, Steven	0.7	Participate in call with Debtor and Counsel on sale process.
6	6/16/2010	Schondelmeier, Kathryn	0.7	Participate in call with Debtors' Counsel and advisors re: various asset sale proposals.
6	6/16/2010	Simms, Steven	0.1	Participate in call with potential bidder.
6	6/18/2010	Cordasco, Michael	1.4	Participate in call with Counsel and Debtors re: status of offer/next steps.
6	6/18/2010	Simms, Steven	0.8	Participate in call with Debtor on sale issues.
6	6/18/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: financing offer next steps.
6	6/18/2010	Simms, Steven	0.2	Participate in call with Counsel re: sale issues.
6	6/22/2010	Simms, Steven	0.1	Participate in call re: potential buyer LOI and related issues.
6	6/22/2010	Schondelmeier, Kathryn	1.1	Review latest information regarding asset sale and compare to initial offer.
6	6/23/2010	Cordasco, Michael	0.5	Participate in call with Debtors re: sale update
6	6/23/2010	Cordasco, Michael	0.5	Review status of sale update.
6	6/23/2010	Cordasco, Michael	0.7	Participate in call with Counsel re: sale strategy.
6	6/28/2010	Cordasco, Michael	1.0	Participate in status update call with Debtor re: asset sale.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
6	6/28/2010	Cordasco, Michael	0.6	Participate in call with Counsel re: asset sale discussion with Debtors.
6	6/28/2010	Simms, Steven	0.6	Participate in call with Debtor on LOI.
<b>Total Task Code No. 6</b>			<b>36.9</b>	
7	6/10/2010	Simms, Steven	0.3	Review 2010 projections.
7	6/10/2010	Cordasco, Michael	0.5	Review the 2010 business plan summary.
7	6/10/2010	Cordasco, Michael	0.4	Prepare list of questions regarding the business plan in preparation for call with Debtor advisors.
7	6/10/2010	Cordasco, Michael	0.8	Participate in call with Debtor advisors re: business plan/claims estimates.
7	6/10/2010	Schondelmeier, Kathryn	0.5	Participate in discussion with Debtor re: 2010 projected financials.
7	6/10/2010	Schondelmeier, Kathryn	1.5	Review 2010 projected financial statements and underlying assumptions.
7	6/15/2010	Cordasco, Michael	0.3	Review RIF impact on business plan.
7	6/21/2010	Cordasco, Michael	0.3	Reconcile 2009 actuals to business plan presentation.
<b>Total Task Code No. 7</b>			<b>4.6</b>	
13	6/2/2010	Cordasco, Michael	0.5	Review proposed retention of accounting firm.
13	6/2/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: accounting firm retention.
13	6/3/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: Debtor auditor application.
13	6/4/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: accounting firm professional retention.
13	6/4/2010	Simms, Steven	0.5	Participate in call with Debtor re: accounting firm retention.
13	6/23/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: accounting firm retention.
13	6/23/2010	Cordasco, Michael	0.4	Review revised accounting firm retention papers.
13	6/24/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: accounting firm motion.
<b>Total Task Code No. 13</b>			<b>3.2</b>	

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
14	6/9/2010	Cordasco, Michael	0.9	Prepare claims reconciliation analysis.
14	6/9/2010	Cordasco, Michael	0.6	Further review and update claims reconciliation analysis.
14	6/9/2010	Cordasco, Michael	0.4	Review filed proofs of claim.
14	6/9/2010	Schondelmeier, Kathryn	2.1	Update summary claims schedule with additionally filed proof of claims.
14	6/10/2010	Cordasco, Michael	0.3	Review updated claims analysis.
14	6/10/2010	Cordasco, Michael	0.3	Update claims analysis prior to distribution to Debtors.
14	6/11/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: litigation claims.
14	6/14/2010	Schondelmeier, Kathryn	0.9	Prepare summary of current claims estimate for presentation to Committee.
14	6/21/2010	Cordasco, Michael	0.3	Review updated proof of claim listing.
14	6/25/2010	Schondelmeier, Kathryn	1.1	Revise claims summary with newly filed proof of claims.
14	6/28/2010	Cordasco, Michael	0.7	Review and edit of claims analysis.
14	6/28/2010	Cordasco, Michael	0.5	Review New Pacific claims objection.
14	6/30/2010	Cordasco, Michael	0.4	Review updated proof of claim listing.
<b>Total Task Code No. 14</b>			<b>8.8</b>	
19	6/2/2010	Cordasco, Michael	0.4	Coordinate engagement workstreams re: staffing and fee applications.
19	6/2/2010	Cordasco, Michael	0.6	Review case issues and near term deliverables.
19	6/4/2010	Cordasco, Michael	0.3	Review status update and next steps.
19	6/9/2010	Cordasco, Michael	0.3	Review case workplan.
19	6/10/2010	Cordasco, Michael	0.2	Review case status updates and workplan.
<b>Total Task Code No. 19</b>			<b>1.8</b>	
21	6/7/2010	Cordasco, Michael	0.6	Correspond with Counsel re: Committee presentation.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
21	6/7/2010	Simms, Steven	0.1	Correspond with Counsel re: deal terms.
21	6/9/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: status update.
21	6/10/2010	Cordasco, Michael	0.3	Review Committee presentation.
21	6/14/2010	Cordasco, Michael	0.3	Review Committee report.
21	6/15/2010	Schondelmeier, Kathryn	1.5	Review and update the presentation to Committee.
21	6/15/2010	Schondelmeier, Kathryn	1.2	Participate in call with the Committee.
21	6/16/2010	Cordasco, Michael	0.3	Participate in call with Counsel in preparation for the Committee call.
21	6/16/2010	Simms, Steven	0.2	Participate in call with Counsel in preparation for call with Debtor.
21	6/16/2010	Schondelmeier, Kathryn	0.2	Participate in call with Counsel.
21	6/22/2010	Cordasco, Michael	0.3	Prepare for Committee call.
21	6/22/2010	Cordasco, Michael	1.4	Participate in call with Committee.
21	6/22/2010	Simms, Steven	0.8	Participate in Committee call re: potential buyer LOI and related items.
21	6/29/2010	Cordasco, Michael	0.3	Prepare for Committee call.
21	6/29/2010	Cordasco, Michael	1.5	Participate in Committee call.
21	6/29/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: follow-up to Committee call.
21	6/29/2010	Simms, Steven	1.2	Participate on call with Committee re: LOI, exclusivity, operating performance and related issues.
<b>Total Task Code No. 21</b>			<b>10.8</b>	
22	6/15/2010	Cordasco, Michael	0.3	Participate in call with vendor re: case update.
<b>Total Task Code No. 22</b>			<b>0.3</b>	
24	6/4/2010	Hellmund-Mora, Marili	0.6	Generate and review WIP to date.
24	6/4/2010	Hellmund-Mora, Marili	1.2	Begin to prepare April and May fee application.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Task Category	Date	Professional	Hours	Activity
24	6/8/2010	Hellmund-Mora, Marili	1.3	Review the WIP and update Fee Application.
24	6/9/2010	Cordasco, Michael	0.2	Review draft fee application.
24	6/9/2010	Hellmund-Mora, Marili	1.5	Continue to review and revise the fee application.
24	6/9/2010	Hellmund-Mora, Marili	0.9	Further update the fee application.
24	6/17/2010	Schondelmeier, Kathryn	0.8	Review April and May fee application.
24	6/18/2010	Hellmund-Mora, Marili	1.9	Review and incorporate edits to the May Fee Application and exhibits.
24	6/18/2010	Cordasco, Michael	0.5	Review and update fee application.
24	6/18/2010	Schondelmeier, Kathryn	0.3	Continue to review April/May fee statement.
24	6/20/2010	Simms, Steven	0.3	Review and revise fee application.
24	6/20/2010	Schondelmeier, Kathryn	0.5	Review changes to April/May bill.
24	6/21/2010	Cordasco, Michael	0.2	Review final draft of May fee application.
24	6/21/2010	Schondelmeier, Kathryn	0.8	Finalize April/May bill.
24	6/21/2010	Hellmund-Mora, Marili	1.2	Finalize April-May fee statement and distribute.
24	6/21/2010	Hellmund-Mora, Marili	0.9	Incorporate updates to the May Fee Application.
<b>Total Task Code No. 22</b>			<b>13.1</b>	
<b>Grand Total</b>			<b>92.3</b>	

**EXHIBIT D**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF EXPENSES BY CATEGORY**  
***FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010***

<b>Expense Category</b>	<b>Expense Total</b>
Ground Transportation	\$130.05
Business Meals	16.64
<b>Total Out-of-Pocket Expenses</b>	<b>\$146.69</b>

**EXHIBIT E**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF EXPENSES**  
**FOR THE PERIOD JUNE 1, 2010 TO JUNE 30, 2010**

Professional	Date	Description	Ground Transportation	Airfare	Lodging	Business Meals	Other	Total
Cordasco, Michael	5/25/10	Taxi from office to home while working late on a Rock & Republic matter.	130.05					130.05
<b>Cordasco, Michael Total</b>			<b>130.05</b>					<b>130.05</b>
Schondelmeier, Kathryn	6/14/10	Meals - Incurred in office -while working late on Rock & Republic matter.			16.64			16.64
<b>Schondelmeier, Kathryn Total</b>					<b>16.64</b>			<b>16.64</b>
<b>Grand Total</b>			<b>\$130.05</b>		<b>\$16.64</b>			<b>\$146.69</b>